

# Provide Detailed Insight into Financial Status and Risks Associated with Projects

HOW DO YOU ADD VISION TO PROJECT PERFORMANCE AND FINANCIAL PLANNING DATA? HOW DO YOU FORECAST COSTS AND MONITOR EXPENDITURES? DO YOU OFTEN FIND IT DIFFICULT TO TRACK PERFORMANCE TO BUDGET AND DEVELOP A STRONG UNDERSTANDING OF HOW PROJECTS ARE EXECUTING BY PHASE? CA CLARITY™ FINANCIAL PERFORMANCE ACCELERATOR CAN HELP YOU GET A HANDLE ON THE FINANCIAL STATUS OF PROJECTS AND APPRECIATE THE RISKS YOU MAY BE FACING WHILE PROVIDING A ROBUST SET OF REPORTING AND DASHBOARD CAPABILITIES.

## Service That Supports Your Business

The CA Clarity Financial Performance Accelerator provides resource managers, project managers and executives with insight into the financial status and risk associated with projects and detailed comparisons of performance to budgets and forecasts. CA Clarity Financial Performance Accelerator provides you with a comprehensive set of financial tools that enable superior project financial management.

### Benefits That Deliver Value

The CA Clarity Financial Performance Accelerator:

- Eases comparisons of project performance to budgets and forecasts
- Enables improved project financial management
- Presents a wide variety of financial reports and dashboards in different formats

### What You Get

The CA Clarity Financial Performance Accelerator includes the pre-configured reports and portlets listed in Table A and the services to install, set-up, test and verify the Accelerator. You also receive mentoring on how to best utilize the reports and portlets and the supporting user documentation and code.

TABLE A

CA CLARITY FINANCIAL PERFORMANCE ACCELERATOR COMPONENTS AND REPORTS DESCRIPTIONS

Investment Financials Add-On Services Component	Three portlets that provide views of budgeted, forecast and actual costs including variances for multiple investments
Programs Financials Portlets Add-On Services Component	Set of portlets that display total cost budget, forecast and actuals by amount and units for selected programs

TABLE A (CONTINUED)

CA CLARITY FINANCIAL PERFORMANCE ACCELERATOR COMPONENTS AND REPORTS DESCRIPTIONS

Monthly Fiscal Finance Report Add-On Services Component	Shows a summary of financial plan data broken down by project per organizational breakdown structure (OBS)
Month and Year-to-Date Financial Variance Report	Summarizes financial information for a fiscal period for a project and by OBS
Quarterly Financial Variance Report	Shows budget plan, forecast plan plus actuals, and variance between the two values for a full fiscal year and summarized by quarter
Project Phase and Resource Actuals Report	Provides snapshot of project phase actuals with the resource actuals under a phase, showing totals at a phase level including actual hours and cost of resources
Fiscal Focus Portlets	Consolidated dashboard of portlets for administration of financials in CA Clarity™, proving most beneficial where timesheets and financials have evolved to provide chargebacks
Cost and Effort Dashboard	General instance portlet that provides a hierarchy of investments with drill-down to WBS and assigned resources, actual transactions by day for cost and hours

### Why CA Services?

By leveraging our proven 9-stage methodology, best practices, and expertise, CA Services can help you implement CA products in a way that shortens time-to-value and lowers project risk. When it comes to deploying CA solutions, no other organization can provide the depth of expertise, breadth of services, and partner network required to help you achieve the efficient IT management that drives business results.

### Get Started

To purchase the CA Clarity Financial Performance Accelerator or to speak with CA about how you can integrate this solution into your environment, please contact CA Services at [ca.com/services](http://ca.com/services).