

CA PA for CA PPM 15.x: Ad Hoc Views, Reports, and Dashboards 200



Course Overview

Having the right data at your fingertips is critical for making decisions in a software-driven business environment. Facilitating access to project-related data is a key focus for CA Project & Portfolio Management (CA PPM). With the Jaspersoft reporting feature in CA PPM, you can assist your organization in meeting its business reporting goals. This feature provides you with a lightweight, easy-to-use, drag-and-drop, self-service ad hoc reporting capability.

Jaspersoft enables you to create and deploy company-specific reports fast and efficiently. This class will give students the practical experience to build ad hoc views, reports, and dashboards against project and other investment data to drive organizational intelligence. This course does not teach how to use Jaspersoft Studio and is based on CA PPM classic interface. Content appropriate for CA PPM 15.1, CA PPM 15.2, CA PPM 15.3 and CA PPM 15.4.

PRODUCT RELEASE

CA PPM 15.x

DURATION AND COURSE CODE

- One (1) Hour
- Course Code: 33CLR25764

PREREQUISITES

- A good working knowledge of the CA PPM 15.x core components, time management, and business administration

INTENDED AUDIENCE

- Project Manager
- Project Management Office (PMO)
- CA PPM Administrator

What is Covered

- Quickly enable users to display data in a table, chart, or crosstab format that best meets their business requirements
- Provide easy-to-use, interactive reports where filter options and results appear in the same window
- Offer users more report scheduling and export options

**RECOMMENDED
NEXT COURSES**

- CA PA for CA PPM 15.3:
Reporting Administration 200
One (1) Hour
33CLR25774

Lessons Included

<p>Module 1 – Describe CA PPM Advanced Reporting</p> <ul style="list-style-type: none"> ▪ Identify key Advanced Reporting UI components ▪ View Advanced Reporting menus, libraries, and repositories 	<p>Module 2 – Create and Configure Ad Hoc Views</p> <ul style="list-style-type: none"> ▪ Define an ad hoc view ▪ Apply an eight-step process to create a Table ad hoc view ▪ Create a Chart ad hoc view ▪ Create a Crosstab ad hoc view
<p>Module 3 – Generate Reports</p> <ul style="list-style-type: none"> ▪ Review and run OOTB reports ▪ Configure reports 	<p>Module 4 – Create Dashboards</p> <ul style="list-style-type: none"> ▪ Define a dashboard ▪ Create a dashboard ▪ Apply input controls to a dashboard



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