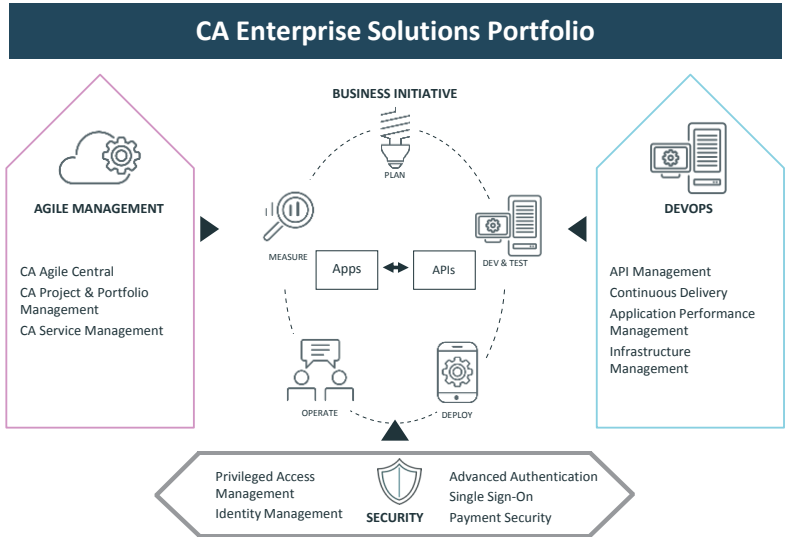


CA Technologies (NASDAQ: CA)

CA Technologies is one of the largest independent system software companies in the world. For more than 35 years we have been exclusively focused on software, and working with our customers – from the Fortune 500 to the digital innovators -- to help them deliver high-quality applications and services to their customers. We are experts in helping the world’s largest companies deliver incredibly reliable performance. From planning, to development, to management and security, CA is working with companies worldwide to thrive in the Application Economy.

Uniquely Positioned in the Application Economy

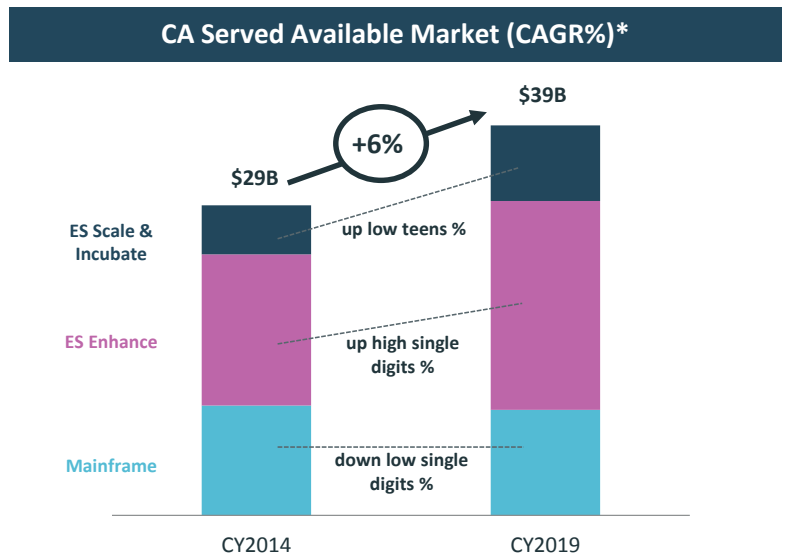
Software is driving a major digital transformation across every industry worldwide. The proliferation of mobile devices and the expectation of seamless connectivity has driven users to demand highly secure, frictionless user experiences, creating what we refer to as the “Application Economy.” In this paradigm, software is the competitive advantage that is used to create new, disruptive businesses or to re-define existing businesses. As a result, software is at the heart of every business across every industry. Enterprises around the world across all industries are increasingly hiring in-house software engineers in recognition of the need to own their digital presence, the user experience, and their on-going relationships with customers.



Strong Market Growth Opportunity

CA addresses a large and growing market opportunity. The areas we are focusing on - DevOps, Agile Management and Security - are growing faster than the overall market.

- Our Enterprise Solutions (ES) Scale & Incubate portfolio, which consists of many of our newest offerings, participates in markets growing in the low teens
- Our ES Enhance portfolio contains our products that are in more mature segments, and participates in markets growing in the high single digits
- We continue to expect the overall Mainframe market, which still handles over 70% of corporate data, to decline in the low single-digits



* Source: July 2015 CA Served Addressable Market (CA Technologies Corporate Strategy)

Segment Results

(DOLLARS IN MILLIONS)	FY 2014	Q1-15	Q2-15	Q3-15	Q4-15	FY 2015	Q1-16	Q2-16	Q3-16	Q4-16	FY 2016
Mainframe Solutions (MF)											
Revenue	\$2,478	\$614	\$610	\$596	\$572	\$2,392	\$560	\$554	\$554	\$547	\$2,215
y/y change	0%	-1%	-2%	-4%	-7%	-3%	-9%	-9%	-7%	-4%	-7%
y/y change – Constant Currency	0%	-1%	-3%	-1%	-2%	-2%	-3%	-3%	-2%	-2%	-2%
Segment Operating Margin	60%	62%	62%	58%	56%	59%	62%	62%	61%	61%	61%
Enterprise Solutions (ES)											
Revenue	\$1,555	\$368	\$378	\$405	\$368	\$1,519	\$338	\$368	\$398	\$380	\$1,484
y/y change	-5%	-3%	-2%	-2%	-3%	-2%	-8%	-3%	-2%	3%	-2%
y/y change – Constant Currency	-4%	-3%	-2%	0%	2%	-1%	-2%	3%	3%	6%	2%
Segment Operating Margin	7%	12%	13%	14%	4%	11%	14%	3%	12%	10%	10%
Services											
Revenue	\$379	\$87	\$91	\$90	\$83	\$351	\$79	\$83	\$82	\$82	\$326
y/y change	-1%	-11%	-6%	-4%	-8%	-7%	-9%	-9%	-9%	-1%	-7%
y/y change – Constant Currency	0%	-11%	-8%	-2%	-3%	-6%	-3%	-3%	-4%	0%	-3%
Segment Operating Margin	6%	6%	2%	6%	-4%	3%	10%	5%	6%	7%	7%
Total Company											
Total Revenue	\$4,412	\$1,069	\$1,079	\$1,091	\$1,023	\$4,262	\$977	\$1,005	\$1,034	\$1,009	\$4,025
y/y change	-2%	-2%	-2%	-3%	-6%	-3%	-9%	-7%	-5%	-1%	-6%
y/y change – Constant Currency	-1%	-3%	-3%	-1%	-1%	-2%	-3%	-1%	-1%	1%	-1%

Note: The Company presents constant currency information to provide a framework for assessing how the Company's underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than U.S. dollars are converted into U.S. dollars at the exchange rate in effect on the last day of the Company's prior fiscal year (i.e., March 31, 2015, March 31, 2014, and March 31, 2013, respectively). Constant currency excludes the impacts from the Company's hedging program."

Capital Allocation Plan

- **Dividend** – Plan to increase annual dividend to \$1.02 in FY17, as and when declared by the Board of Directors
- **Buybacks** – Authorization for \$750M share repurchase program
- **Inorganic Investment** – On average, plan to spend \$300 to \$500 million a year on strategic investments, although this could be more or less in a given year