

CA Fact Sheet

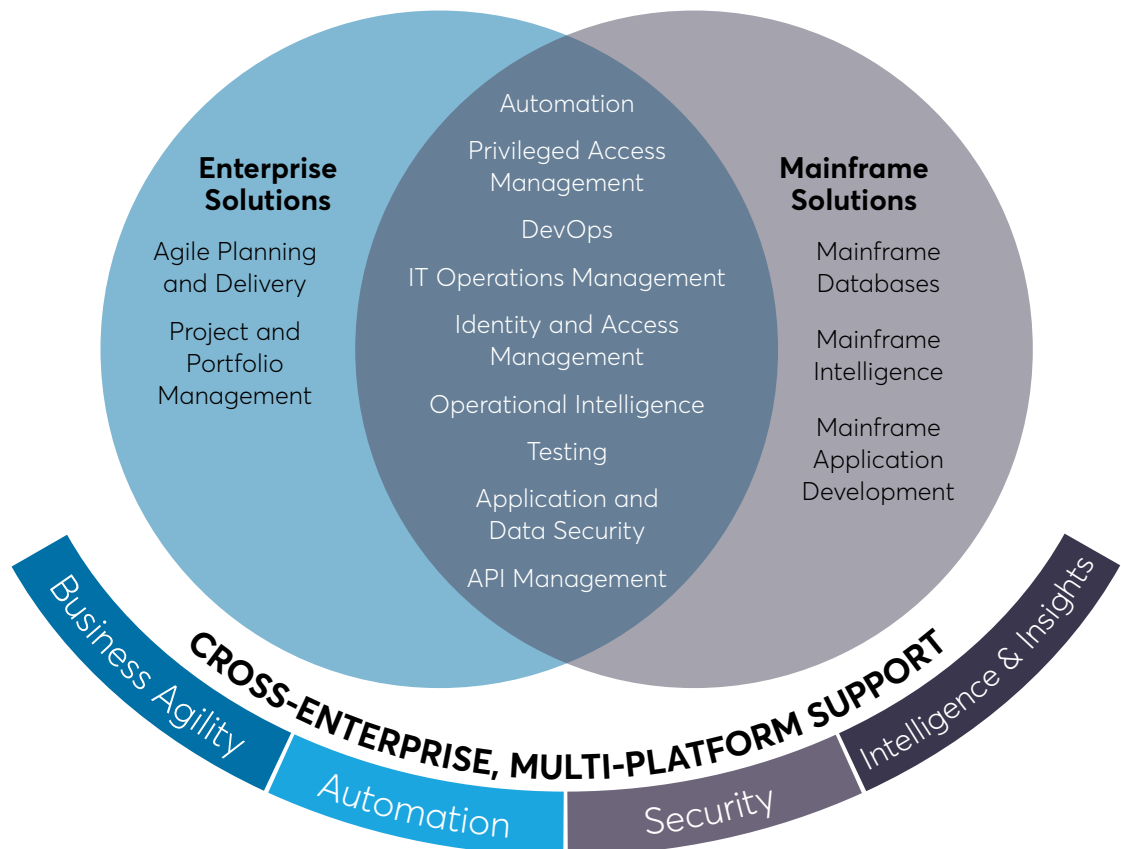
CA Technologies is one of the largest independent system software companies in the world. For more than 40 years we have been exclusively focused on software and working with our customers—from the Fortune 500 to the digital innovators—to help them deliver high-quality applications and services to their customers. We are experts in helping the world's largest companies deliver exceptionally reliable performance.

From planning, to development, to management and security, CA is working with companies worldwide to thrive in the application economy.

Uniquely Positioned in the Application Economy

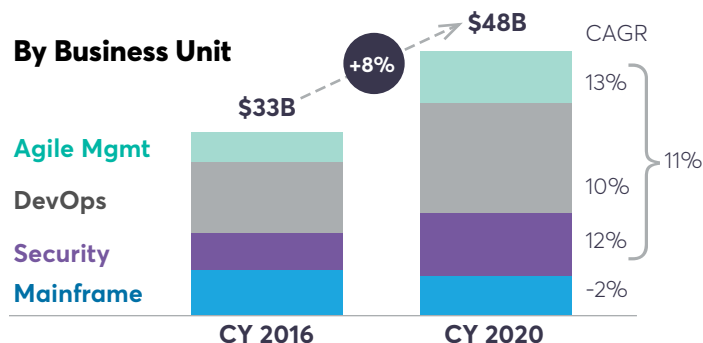
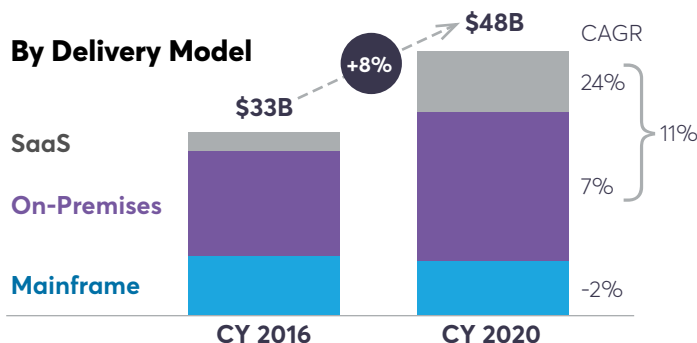
Software is driving digital transformations across every industry and geography. The expectation of seamless connectivity has driven users to demand highly secure, frictionless user experiences. In this paradigm, software is the competitive advantage that is used to create new, disruptive businesses or to re-define existing businesses.

As a result, software is at the heart of every business, across every industry. Enterprises around the world, across all industries are hiring software engineers at an accelerated pace in recognition of the need to establish their digital presence and enhance their relationships with customers.



Healthy and Growing Markets

CA addresses a large and growing market opportunity, and the areas we are focused on—agile, DevOps and security—are growing faster than the overall market.



	Quarterly Results by Segment												Annual Results by Segment		
	1Q16	2Q16	3Q16	4Q16	1Q17	2Q17	3Q17	4Q17	1Q18	2Q18	3Q18	4Q18	FY16	FY17	FY18
Mainframe Solutions (\$M)															
Revenue	560	554	554	547	551	550	546	535	536	539	552	549	2,215	2,182	2,176
y/y growth	-9%	-9%	-7%	-4%	-2%	-1%	-1%	-2%	-3%	-2%	1%	3%	-7%	-1%	0%
y/y in cc ¹	-3%	-3%	-2%	-2%	-1%	-1%	-1%	-1%	-2%	-3%	0%	-1%	-2%	-1%	-1%
Operating Margin %	62%	62%	61%	61%	62%	62%	61%	59%	65%	65%	64%	61%	61%	61%	64%
Enterprise Solutions (\$M)															
Revenue	338	368	398	380	371	393	389	400	414	420	461	453	1,484	1,553	1,748
y/y growth	-8%	-3%	-2%	3%	10%	7%	-2%	5%	12%	7%	19%	13%	-2%	5%	13%
y/y in cc ¹	-2%	3%	3%	6%	10%	8%	-2%	6%	12%	6%	16%	10%	2%	5%	11%
Operating Margin %	14%	3%	12%	10%	13%	18%	14%	1%	8%	10%	11%	6%	10%	11%	9%
Services (\$M)															
Revenue	79	83	82	82	77	75	72	77	75	75	80	81	326	301	311
y/y growth	-9%	-9%	-9%	-1%	-3%	-10%	-12%	-6%	-3%	0%	11%	5%	-7%	-8%	3%
y/y in cc ¹	-3%	-3%	-4%	0%	-2%	-9%	-12%	-5%	-2%	0%	9%	1%	-3%	-7%	2%
Operating Margin %	10%	5%	6%	7%	3%	3%	-4%	-3%	1%	1%	3%	6%	7%	0%	3%

Note: Constant currency information is presented to provide a framework for assessing how the Company's underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on the last day of the prior fiscal year (i.e., March 31, 2017, March 31, 2016 and March 31, 2015, respectively). Constant currency excludes the impacts from the Company's hedging program.

Capital Allocation Plan

- **Dividend** – Dividend of \$1.02 per share, as and when declared by the Board of Directors
- **Share Repurchases** – \$750 million share repurchase authorization, \$487 million remaining as of 3/31/18
- **Mergers and Acquisitions** – On average, plan to spend \$300 to \$500 million a year on strategic investments