

# DIRECTORY MIGRATION CHECKLIST

It's probably been a while since you've implemented your company's directory. Whether it's time to update due to Oracle Directory Server Enterprise Edition (ODSEE) retiring in 2019 or just ready for a change, we want to lend a hand to ensure you don't fall behind.

**Here are some key considerations you'll want to keep in mind throughout your directory migration:**

## Research phase

- Determine your key stakeholders and internal customers.
- Analyze the number of systems and applications that are using your legacy directory services.
- Understand your current directory requirements such as architecture, schema and capacity.
- Identify how many employees, customers, devices and other identities you currently have, and what your plan is for growth.
- Gather all the new operational and compliance requirements.
- Obtain executive buy-in on the replacement strategy.
- Develop a budget and begin internal cost negotiations.
- Organize your plan and review with management.

**Here's some content that may be helpful during your Research Phase:**

- [Directory Benchmark Report](#)
- [Directory Data Sheet](#)



## Purchase and Verification Phase

- Complete your new directory purchase.
- Onboard the new directory in a test environment.
- Execute internal tests to validate configuration.
- Begin application testing with your new directory.

**Here's some content that may be helpful during the Purchase Phase:**

- [Business Value Estimations](#)



## Deployment Phase

- Create a migration project plan, working with business and application owners.
- Update Standard Operating Procedures and monitoring processes.
- Build coexistence data validation processes.
- Begin production deployment of your directory infrastructure.
- Switch applications to use new services in a phased approach.
- Off-line the legacy directory environment.
- Engage with CA to help you with the Deployment Phase

**Here's some content that may be helpful during the Deployment Phase:**

- [Oracle ODSEE to CA Directory Migration Services](#)

*It's never too early to begin your journey...  
The future is here*

**[Learn more about CA Directory](#)**