

On-Premises to SaaS Migration Services for CA PPM



At a Glance

CA Project & Portfolio Management (CA PPM) supports organizations with powerful capabilities for managing projects, portfolios, programs and associated demand and financials. The solution can provide additional benefits when an organization migrates from an on-premises deployment to a SaaS environment.

With robust functional and technical assessments, detailed planning, risk mitigation and opportunities to extend PPM maturity, On-Premises to SaaS Migration Services for CA PPM help organizations streamline maintenance and administration, reduce unwarranted complexity and pursue greater PPM maturity.

Key Outcomes

- **Reduce costs.** Streamline operations, compress disparate systems and cut unwarranted customizations.
- **Achieve additional value.** Leverage automation, standardize best practices and deploy additional CA PPM capabilities.
- **Maintain compliance.** Adhere to in-house and industry standards across security, financial and governmental requirements.

Key Services Features

- Functional and technical migration assessments to support the transition from legacy customizations to preferred, out-of-the-box solution capabilities.
- Impact assessment to gauge readiness of people, processes and technology.
- Risk mitigation planning.
- Three options for migration execution and go-live:
 - Fresh start: Reset your CA PPM solution and discard unwarranted customizations to fully leverage and optimize your CA PPM investment.
 - Selective: Redirect your energies from application support to broaden PPM user adoption and maturity using key aspects of your existing solution.
 - As-is: Migrate existing CA PPM data from the on-premises system, presuming all settings are SaaS compliant.

Business Challenges

Succeeding in the application economy requires careful project and portfolio planning, execution and insights. Yet when you're dealing with high in-house infrastructure and overhead costs, decision-making tends to be dominated by budget considerations. This, in turn, can overshadow opportunities to improve outcomes, drive innovation and pursue greater PPM maturity. Accumulated complexity in configurations, processes and legacy customizations consumes staff time and attention, and introduces unnecessary, perpetual risks to IT and the business. And if your teams are tasked with maintaining a heavily customized, in-house PPM deployment, adopting PPM best practices can be slow, and sometimes unachievable.

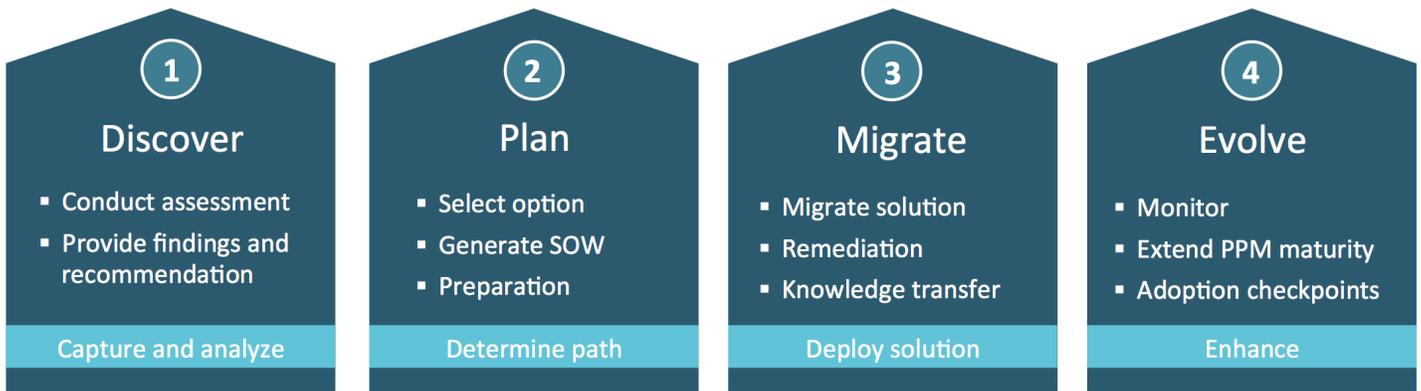
Offering Overview

On-Premises to SaaS Migration Services for CA PPM help organizations assess their current on-premises deployment, evaluate risks and opportunities in migrating to SaaS, and execute the migration.

Discovery and assessment

- **Technical and functional discovery.** To gauge migration complexity and scope, we collect data about configurations, integrations and other interfaces, reports, dashboards and PPM processes. We determine how the solution is currently used, if the solution can be migrated to SaaS and which items require remediation to comply with CA SaaS standards. We also use this data for upgrade planning.
- **Healthchecks.** These include cross-functional sessions and interviews to collect feedback from administrators, users and other stakeholders to better understand how they currently use the solution, any unmet needs and challenges and the PPM processes and technical infrastructure.

Our Process: Transform Your Solution in Four Steps

**Recommend and plan**

Working with the discovery and assessment data, the team analyzes, segments and prioritizes collective feedback, shares findings and evaluates short- and long-term improvement opportunities.

The CA Services team reports findings, and presents schedule and scoping estimates and assumptions to business and IT stakeholders to discuss options, dependencies and next steps.

Execute SaaS migration

We execute the migration based on the choice you select from the options listed in the Features section. Depending on the complexity of your existing CA PPM implementation and longer-term objectives, we will migrate the solution using either a Fresh Start, Selective or As-Is approach.

Evolve

CA Services validates the solution, performs remediation where necessary, plans adoption checkpoints and PPM maturity improvements, and prepares for solution monitoring.

For more information, please visit ca.com/ppm

CA Services is committed to your success, from managing the technology solutions you have now to helping you manage the technology decisions for your future. We lead with experience from thousands of engagements to deliver business value quickly, help you navigate complex business and technology challenges, and provide exceptional support throughout the entire solution lifecycle. Our experience is your advantage, with best practices that enable organizations to plan, manage, develop and secure complex IT environments. CA Services provides the unsurpassed expertise you demand to select, implement and run your enterprise IT solutions with confidence.

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