

CA PPM Expert Session: Understanding the Waterlines Page in Portfolio Management

SUPPORTED PRODUCT RELEASE(S)

CA PPM
15.4

COURSE TYPE, LENGTH & CODE

- WBT
- 48 minutes
- 33CLR10740

Course Overview

This course is taken from an Expert Session for CA PPM 15.4 held on Wednesday, October 3, 2018. Portfolio managers will use the Waterlines page extensively to analyze the performance of the portfolio against its targets. Knowing how to read data on the Waterlines page will help you to analyze investment data correctly. Answering questions like; why are investments showing 'Not Ranked, and where do the values on this page come from, are just a few we plan to address in this session.