

# CA PPM 15.4: Ad Hoc Views, Reports, and Dashboards 200



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## PRODUCT RELEASE

CA PPM 15.4

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## COURSE TYPE, LENGTH & CODE

- Instructor-Led Training (ILT) / Virtual Learning (VL)
- One (1) Day
- Course Code: 33CLR26181

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## PREREQUISITES

- A good working knowledge of CA PPM 15.x core components, time management, business administration, project and investment management, and resource management
- Two free courses:  
TIBCO JasperSoft training and Data Warehouse WBT training

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## WHO SHOULD ATTEND

- Project Manager
- Project Management Office (PMO)

## Course Overview

Having the right data at your fingertips is critical for making decisions in a software-driven business environment. Facilitating access to project-related data is a key focus for CA Project & Portfolio Management (CA PPM) 15.4. With the JasperSoft reporting feature in CA PPM, you can assist your organization in meeting its business reporting goals. This feature provides you with a lightweight, easy-to-use, drag-and-drop, self-service ad hoc reporting capability.

JasperSoft enables you to create and deploy company-specific reports fast and efficiently. This class will give students the practical experience to build ad hoc views, reports, and dashboards against project and other investment data to drive organizational intelligence. This course does not teach how to use JasperSoft Studio and is based on CA PPM classic interface.

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## What You Will Learn

- Quickly enable users to display data in a table, chart, or crosstab format that best meets their business requirements.
- Provide easy-to-use, interactive reports where filter options and results appear in the same window.
- Offer users more report scheduling and export options.

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## For Managers

This course will teach your team the skills necessary to manage JasperSoft reporting feature in CA PPM, which is essential for data security and reporting. Effectively extracting key information for reporting purposes and managing these reports provides your organization with the ability to make critical business decisions. This will help your staff view data in real time and retrieve information more quickly, thereby enabling them to make well-informed business decisions quickly. CA PPM classes can be credited toward Project Management Professional Development Units (PDUs) from the Project Management Institute® (PMI®).

■ CA PPM Administrator

**RECOMMENDED  
NEXT COURSES**

- CA PPM 15.3: Reporting Administration 200  
Two (2) Days  
33CLR25511
- CA PPM 15.4: Reporting Administration 200  
Two (2) Days  
33CLR26191 (coming soon)

## Course Agenda

<b>Module 1 – Describe CA PPM Advanced Reporting</b>	<b>Module 2 – Create and Configure Ad Hoc Views</b>
<ul style="list-style-type: none"> <li>▪ Identify key Advanced Reporting UI components</li> <li>▪ View Advanced Reporting menus, libraries, and repositories</li> </ul>	<ul style="list-style-type: none"> <li>▪ Define an ad hoc view</li> <li>▪ Apply an eight-step process to create a Table ad hoc view</li> <li>▪ Create a Chart ad hoc view</li> <li>▪ Create a Crosstab ad hoc view</li> </ul>
<b>Module 3 – Generate Reports</b>	<b>Module 4 – Create Dashboards</b>
<ul style="list-style-type: none"> <li>▪ Review and run OOTB reports</li> <li>▪ Configure reports</li> </ul>	<ul style="list-style-type: none"> <li>▪ Define a dashboard</li> <li>▪ Create a dashboard</li> <li>▪ Apply input controls to a dashboard</li> </ul>



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