

# CA PPM 15.5: Reporting Administration 200

## SUPPORTED PRODUCT RELEASE(S)

CA Project & Portfolio Management 15.5

## COURSE TYPE, LENGTH, & CODE

- Instructor-Led Training (ILT) / Virtual Learning (VL)
- Two (2) Days
- 33CLR26191

## PREREQUISITE(S)

- Good working knowledge of the CA PPM 15.5 core components, time management, and business administration
- Good working knowledge of ad hoc views, reports, and dashboards
- Basic understanding of SQL

## WHO SHOULD ATTEND

- Project Manager
- Project Management Office (PMO)
- CA PPM Administrator
- Report Administrator

## Course Overview

Having the right data is critical for making decisions in a software-driven business environment. Facilitating access to project-related data is a key focus for CA Project & Portfolio Management 15.5 (CA PPM). With the Jaspersoft reporting feature in CA PPM, you can assist your organization in meeting its business reporting goals. This feature provides you with a lightweight, easy-to-use, drag-and-drop, self-service ad hoc reporting capability.

This class will give you a solid understanding of the implementation of Jaspersoft for CA PPM, Advanced Reporting access rights, and setup and loading of the data warehouse. In addition, this course will provide you with the practical experience to create custom fields to add to ad hoc views. This training is based on CA PPM classic interface.

## This Course Will Show You How To:

- Assign users to appropriate Advanced Reporting access rights based on their business reporting requirements.
- Describe the jobs, review the setup data that support the Advanced Reporting feature, and explore PMO Advanced Reporting security groups.
- Describe concepts of the Data Warehouse and use of the Domain Designer to create custom fields to add to ad hoc views and/or make a copy of a domain.
- Identify other Data Warehouse and Jaspersoft considerations including date and time zones, domain field combination characteristics, dynamic domain updates, and domain migration limitations.

## Course Agenda

### Module 1: Identify Advanced Reporting Access Rights

- Assign Advanced Reporting and CA PPM Report access rights to users
- Identify the Advanced Reporting access rights that align with the Jaspersoft roles
- Assign content roles
- Describe the folder structure of the Repository

### Module 2: Identify Jobs, Set Up Data for Advanced Reporting, and Assign Users to PMO Advanced Reporting Security Groups

- Identify the jobs that support Advanced Reporting
- Describe the other data setup for Advanced Reporting
- Populate the Data Warehouse
- Assign users to PMO Advanced Reporting security groups

### Module 3: Describe Data Warehouse Concepts and Domain Designer

- Describe concepts of the data warehouse
- Configure custom objects and/or attributes to include in the data warehouse
- Use the domain designer to create custom fields
- Use the domain designer to create a copy of a domain
- Enable or disable email domain restrictions

### Module 4: Describe Other Data Warehouse and Jaspersoft Considerations

- Identify how CA PPM date fields and time zones interact with Jaspersoft
- Identify how domain characteristics define field combinations that might produce unexpected results
- Identify which data is automatically updated when CA PPM performs dynamic domain updates
- Identify the limitations that apply when migrating domains

## Course Resources

### Communities

<https://communities.ca.com/community/ca-ppm>

### Learning Path

<https://learningpaths.ca.com/project-portfolio-management-ppm>

### Documentation

<https://docops.ca.com/ca-ppm/15-5/en>

### Product Information

<https://www.ca.com/us/products/project-portfolio-management-software.html>