

CA PPM 15.5: Differences 200

SUPPORTED PRODUCT RELEASE(S)

CA PPM 15.5

COURSE TYPE, LENGTH & CODE

- Web-based Training (WBT)
- Forty-five (45) minutes
- 33CLR26460

PREREQUISITES

- Familiarity with CA PPM

WHO SHOULD ATTEND

- Application Administrator
- Business Analyst
- Business End User
- Business Team Member
- IT Manager
- Key Resource or Stakeholder
- Process Manager
- Project Management Office
- Project Sponsor
- Project Manager
- System Administrator

Course Overview

CA Project and Portfolio Management (CA PPM) provides your organization with a complete project management solution. You can create projects, define tasks, assign resources to tasks, record and approve project time, and track and monitor project costs and revenue. All the functionality your organization needs to efficiently execute project tasks and deliver successful project results is included in this application.

This course covers the major functional enhancements and changes that have been introduced in CA PPM 15.5. You will learn about enhancements and new functionality for CA PPM and its integrations. You can refer to the Release Notes documentation for further information and the full list of updates.

For information on updates in previous releases, please refer to: 33CLR26020 CA PPM 15.4.1: Cumulative Differences 200

This Course Will Show You:

- The major updates that have been made to the classic CA PPM interface (Classic UI) and the New User Experience interface (New UX)
- The BETA functionality for creating new custom investment types
- Information about end of service dates for previous releases
- Information about where to find additional information and support, and how to request enhancements

Course Agenda

Module 1: Teams

- Definition of a team
- Create and delete teams
- Allocate and assign a team
- Team timesheet
- Teams in the Classic UI

Module 2: Time-Scaled Value (TSV) Data in Roadmap Views

- Adding TSV metrics to a view
- Updating TSV values in a view
- Other TSV information

Module 3: View Updates

- Multi-column sort
- Column size saved in views
- Column management

Module 4: Channel Modules and Context Sensitive Parameters

- Add and configure Channel modules in a project Blueprint
- Context sensitive parameters in project Links

Module 5: Staffing Updates

- Staff replacements on the project Staff page
- Staff replacements on the Staffing pages
- Allocate and assign staff

Module 6: Other CA PPM Updates

- Copy Links, Todos, and banner color from template
- Timesheet data shown in days
- Roadmap items date updates
- Microsoft Project task type – new attribute
- Enter and Tab key shortcuts for conversation posting
- Participant security in Classic UI
- PMO security group updates

Module 7: Data Warehouse Modifications

- Data warehouse modifications

Module 8: BETA – Custom Investment Types

- Why do customers need more investment types?
- Custom investments in the New UX
- What does BETA mean for custom investment types?

Course Resources

Communities

<https://communities.ca.com/community/ca-ppm>

Learning Path

<http://www.ca.com/us/education-training/learning-paths.html>

Documentation

<https://docops.ca.com/ppmop> - for On Premise customers

<https://docops.ca.com/ppmod> - for SaaS / On Demand customers

Product Information

<https://www.ca.com/us/products/ca-project-portfolio-management.html?intcmp=headernav>