

CA PPM 14.3: User Management 200



Course Overview

Completing projects on time, on budget, and within scope is critical to the business and requires the very best in project and portfolio management solutions. CA Project and Portfolio Manager 14.x (CA PPM) helps you drive strategic initiatives across your entire enterprise by managing your dynamic business requirements, complex projects, global resources, and shrinking budgets.

The course is targeted to users who want a hands-on training in user management. Topics include leveraging Organizational Breakdown Structures (OBS) and groups, creating resources and linking them to OBS and groups, assigning security rights, and viewing license information. This is a SELF-DIRECTED class consisting of 6.5 hours of self-directed learning including lab activities.

PRODUCT RELEASE

CA PPM 14.3

COURSE TYPE, LENGTH & CODE

- Dynamic Labs
- Six and one-half (6.5) Hours
- Course Code: 33CLR2396S

PREREQUISITES

- Good working knowledge of the core components of CA PPM

WHO SHOULD ATTEND

- Project Manager
- IT Manager
- Financial Manager
- Project Management Office (PMO)

What You Will Learn

- Leverage the OBS to group objects together, such as projects and resources, to increase the effectiveness of reporting and analysis and the assignment of security rights
- Define security options, such as building groups with a specific set of rights, to provide a quick and easy way to add or remove access rights to a number of users simultaneously
- Review license information to help ensure that your organization is software compliant and uses its licenses efficiently

For Managers

To maximize the benefits of the application for the business, your staff need to be able to administer the powerful business management functionality available. This course is targeted to users who need more in-depth training in user management. Participants will receive extensive hands-on training and be taught how to optimize user management features across the entire organization.

These classes can be credited toward Project Management Professional Development Units (PDUs) from the Project Management Institute® (PMI®).

**RECOMMENDED
NEXT COURSES**

- CA PPM 14.3: Process Management 200
Nineteen and a Half (19.5) Hours
Course Code: 33CLR2397S

Course Agenda

Module 1: Leverage OBS	Module 2: Leverage Groups
<ul style="list-style-type: none"> ▪ Define an OBS ▪ Add OBS Units ▪ Associate an OBS to resources ▪ Manage OBS access rights ▪ Configure an OBS for an object 	<ul style="list-style-type: none"> ▪ Create a group ▪ Add rights and resources to groups
Module 3: Create Resources	Module 4: Assign Security Rights
<ul style="list-style-type: none"> ▪ Define resource properties ▪ Link resources to OBS Units ▪ Link resources to groups 	<ul style="list-style-type: none"> ▪ Describe the overall security model ▪ Define security options for related resources ▪ Assign Instance rights ▪ Assign Global rights ▪ View Inherent (Auto) rights ▪ Assign Financial rights ▪ View OBS Unit rights
Module 5: Review License Information	
<ul style="list-style-type: none"> ▪ Review License Information portlets 	



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