

CA PPM 14.4: Portfolio Management 200



PRODUCT RELEASE

CA PPM 14.4

COURSE TYPE, LENGTH & CODE

- Dynamic Labs
- Thirteen (13) Hours
- Course Code: 33CLR2419S

PREREQUISITES

Knowledge of project and investment management in CA PPM, equivalent to the following course:

- CA PPM 14.4: Project and Investment Management 200
Nineteen and a Half (19.5) Hours
Course Code: 33CLR2416S

WHO SHOULD ATTEND

- Business Analysts
- Business End Users
- Business Team Members

Course Overview

Without being able to align investments with corporate goals, an organization may not be able to deliver the highest return from its valuable resources. Organizational initiatives require a portfolio of project-related investment objects to make them a reality.

The CA Project & Portfolio Manager 14.4 (CA PPM) Portfolio Management module enables you to establish the viability of an initiative before you schedule investment objects. It also enables you to analyze current initiative portfolios and make informed decisions about the efficient application of investment objects and the maintenance of project-related cost and revenue goals.

This course will show you how to create, maintain, and analyze the true cost and benefit of organizational initiatives using the performance analysis and scorecard features of CA Clarity PPM.

This class consists of 13 hours of SELF-DIRECTED learning including lab activities.

What You Will Learn

- Add and manage resources and roles to help you correctly define their skills, which enable resources to be effectively managed.
- Locate resources using the Resource Finder to quickly and efficiently find resources with the necessary availability and applicable skills.
- Allocate resources to projects effectively and efficiently.
- Manage resource allocation by reviewing the resource allocation portlets to help prevent over-allocation.
- Analyze resource needs using Capacity Planning to help you identify where the demand exceeds the available resources so that you can anticipate project delays or the need to hire more resources.

For Managers

CA Clarity PPM can help your team deliver projects efficiently by providing you with enterprise program and project planning, estimating, budgeting, resource allocation, collaboration, and time capture; all the tools your team needs for

- IT Services Managers
- Key Resources
- Key Stakeholders
- Process Managers
- Project Management Office
- Project Managers
- Project Sponsors

project execution.

This content will provide effective training for you and your team to help ensure a quicker return on investment (ROI) for the products purchased by your organization. This course is designed for those IT professionals who will manage projects and non-project investments in CA Clarity PPM. This content offers investment managers the training needed to shorten deployment time, reduce risk, and lower costs.

CA PPM classes can be credited toward Project Management Professional Development Units (PDUs) from the Project Management Institute® (PMI®).

**RECOMMENDED
NEXT COURSES**

- CA PPM 14.3: User Management 200
- Six and a Half (6.5) Hours
Course Code: 33CLR2396S

Course Agenda

Module 1 - Build Portfolios	Module 2 - Analyze Portfolios
<ul style="list-style-type: none"> ▪ Describe Portfolio Management ▪ Create portfolios ▪ Add investments to a portfolio ▪ Create portfolio targets 	<ul style="list-style-type: none"> ▪ Review the Waterlines page ▪ Review the PMO-Portfolio Investment Dashboard portlets ▪ Review the Portfolio Dashboard pages
Module 3 - Manage Portfolio Plans	
<ul style="list-style-type: none"> ▪ Create portfolio plans ▪ Implement plans 	



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