

CA PPM 14.4: Reporting Administration 200



PRODUCT RELEASE

CA PPM 14.4

COURSE TYPE, LENGTH & CODE

- Dynamic Labs
- Six and one-half (6.5) Hours
- Course Code: 33CLR2421S

PREREQUISITES

- A good working knowledge of the CA PPM 14.x core components, time management, and business administration
- A good working knowledge of ad hoc views, reports, and dashboards
- A basic understanding of SQL

WHO SHOULD ATTEND

- Project Manager
- Project Management Office (PMO)
- CA PPM Administrator

Course Overview

Having the right data is critical for making decisions in a software-driven business environment. Facilitating access to project-related data is a key focus for CA Project & Portfolio Management 14.4 (CA PPM). With the Jaspersoft reporting feature in CA PPM, you can assist your organization in meeting its business reporting goals. This feature provides you with a lightweight, easy-to-use, drag-and-drop, self-service ad hoc reporting capability.

This class will give you a solid understanding of the implementation of Jaspersoft for CA PPM, advanced reporting access rights, and setup and loading of the data warehouse. In addition, this course will provide you with the practical experience to create custom fields to add to ad hoc views. This is a SELF-DIRECTED class consisting of 6.5 hours of self-directed learning including lab activities.

What You Will Learn

- Assign users to appropriate advanced reporting access rights based on their business reporting requirements
- Describe the jobs and other set up data that support the Advanced Reporting feature
- Understand concepts of the Data Warehouse and use of the Domain Designer to create custom fields to add to ad hoc views and/or make a copy of a domain

For Managers

This course will teach your team the skills necessary to manage Jaspersoft reporting feature in CA PPM, which is essential for data security and reporting. This class will give you a solid understanding of the implementation of Jaspersoft for CA PPM, advanced reporting access rights, and setup and loading of the data warehouse. In addition to using the existing domains in the data warehouse, Jaspersoft for CA PPM enables your staff to create custom fields using the Domain Designer.

CA PPM classes can be credited toward Project Management Professional Development Units (PDUs) from the Project Management Institute® (PMI®).

Course Agenda

Module 1 – Identify Advanced Reporting Access Rights	Module 2 – Identify Jobs to Support Advanced Reporting
<ul style="list-style-type: none"> ▪ Assign users to advanced reporting access rights ▪ Identify the advanced reporting access rights that align with the Jaspersoft roles ▪ Assign content roles 	<ul style="list-style-type: none"> ▪ Identify the jobs to support advanced reporting ▪ Describe the other data setup for advanced reporting
Module 3 – Understand Data Warehouse Concepts and Domain Designer	
<ul style="list-style-type: none"> ▪ Describe concepts of the data warehouse ▪ Use the domain designer to create custom fields ▪ Configure custom objects and/or attributes to include in the data warehouse ▪ Use the domain designer to create a copy of a domain 	



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