

# CA PPM 15.1: Ad Hoc Views, Reports, and Dashboards 200




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## PRODUCT RELEASE

CA PPM 15.1

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## COURSE TYPE, LENGTH & CODE

- Dynamic Labs
- Six and one-half (6.5) Hours
- Course Code: 33CLR2471S

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## PREREQUISITES

- A good working knowledge of the CA PPM 15.x core components, time management, and business administration

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## WHO SHOULD ATTEND

- Project Manager
- Project Management Office (PMO)
- CA PPM Administrator

## Course Overview

Having the right data at your fingertips is critical for making decisions in a software-driven business environment. Facilitating access to project-related data is a key focus for CA Project & Portfolio Management 15.1 (CA PPM). With the Jaspersoft reporting feature in CA PPM, you can assist your organization in meeting its business reporting goals. This feature provides you with a lightweight, easy-to-use, drag-and-drop, self-service ad hoc reporting capability.

Jaspersoft enables you to create and deploy company-specific reports fast and efficiently. This class will give students the practical experience to build ad hoc views, reports, and dashboards against project and other investment data to drive organizational intelligence. This course does not teach how to use Jaspersoft Studio and is based on CA PPM classic interface. This is a SELF-DIRECTED class consisting of 6.5 hours of self-directed learning including lab activities.

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## What You Will Learn

- Quickly enable users to display data in a table, chart, or crosstab format that best meets their business requirements
- Provide easy-to-use, interactive reports where filter options and results appear in the same window
- Offer users more report scheduling and export options

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## For Managers

This course will teach your team the skills necessary to manage Jaspersoft reporting feature in CA PPM, which is essential for data security and reporting. Effectively extracting key information for reporting purposes and managing these reports provides your organization with the ability to make critical business decisions. This will help your staff view data in real-time and retrieve information more quickly, thereby enabling them to make well-informed business decisions quickly. CA PPM classes can be credited toward Project Management Professional Development Units (PDUs) from the Project Management Institute® (PMI®).

**RECOMMENDED  
NEXT COURSES**

- CA PPM 15.1: Reporting Administration 200  
Thirteen (13) Hours  
33CLR2472S

## Course Agenda

<p><b>Module 1 – Describe CA PPM Advanced Reporting</b></p> <ul style="list-style-type: none"> <li>▪ Identify key Advanced Reporting UI components</li> <li>▪ View Advanced Reporting menus, libraries, and repositories</li> </ul>	<p><b>Module 2 – Create and Configure Ad Hoc Views</b></p> <ul style="list-style-type: none"> <li>▪ Define an ad hoc view</li> <li>▪ Apply an eight-step process to create a Table ad hoc view</li> <li>▪ Create a Chart ad hoc view</li> <li>▪ Create a Crosstab ad hoc view</li> </ul>
<p><b>Module 3 – Generate Reports</b></p> <ul style="list-style-type: none"> <li>▪ Review and run OOTB reports</li> <li>▪ Configure reports</li> </ul>	<p><b>Module 4 – Create Dashboards</b></p> <ul style="list-style-type: none"> <li>▪ Define a dashboard</li> <li>▪ Create a dashboard</li> <li>▪ Apply input controls to a dashboard</li> </ul>



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